IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

W. R. GRACE & CO., et al., 1

Case No. 01-1139 (AMC)

Reorganized Debtors.

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING ON AUGUST 26, 2021 AT 10:00 A.M. BEFORE THE HONORABLE ASHELY M. CHAN

W. R. Grace & Co. - Case No. 01-1139 August 26, 2021 at 10:00 a.m. Eastern Time (US and Canada)

Toll Free Phone Number: (877) 873-8017

Access Code: 3027681#

CONTESTED MATTER GOING FORWARD:

1. Motion for an Order: (I) Enforcing Against Rune Kraft the Plan and Confirmation Claim Preclusion Bars to Post-Bar Date Assertion of Administrative Expense Claims; and (II) Compelling Rune Kraft to Dismiss With Prejudice His Complaint Against the Reorganized Debtor in the Matter Captioned Kraft V. Chevron Corp. et al., Case No. 2:21-CV-00575-DJH (the "Arizona-Chevron Litigation") [Filed: 7/13/21] (Docket No. 33242).

Response Deadline: July 27, 2021, at 4:00 p.m.

Responses Received:

a. Response to Motion for an Order: (I) Enforcing Against Rune Kraft the Plan and Confirmation Claim Preclusion Bars to Post-Bar Date Assertion of Administrative Expense Claims; and (II) Compelling Rune Kraft to Dismiss With Prejudice His Complaint Against the Reorganized Debtor in the Matter Captioned Kraft V. Chevron Corp. et al., Case No. 2:21-CV-00575-DJH (the "Arizona-Chevron Litigation") [Filed: 7/16/21] (Docket No. 33245).

The Reorganized Debtor is W. R. Grace & Co. (f/k/a Grace Specialty Chemicals, Inc., or "Grace").

Replies Received:

a. Reply in Support of the Reorganized Debtor's Motion to Enforce the Confirmation Order Against Rune Kraft [Filed: 8/3/21] (Docket No. 33250).

Related Documents:

- a. [Proposed] Order: (I) Enforcing Against Rune Kraft the Plan and Confirmation Claim Preclusion Bars to Post-Bar Date Assertion of Administrative Expense Claims; and (II) Compelling Rune Kraft to Dismiss With Prejudice His Complaint Against the Reorganized Debtor in the Matter Captioned Kraft V. Chevron Corp. et al., Case No. 2:21-CV-00575-DJH (the "Arizona-Chevron Litigation") [Filed: 7/13/21] (Docket No. 33242, Exhibit A).
- b. Declaration of Viktoriya M. Shpigelman in Support of the Reorganized Debtor's Motion for an Order: (I) Enforcing Against Rune Kraft the Plan and Confirmation Claim Preclusion Bars to Post-Bar Date Assertion of Administrative Expense Claims; and (II) Compelling Rune Kraft to Dismiss With Prejudice His Complaint Against the Reorganized Debtor in the Matter Captioned Kraft V. Chevron Corp. et al., Case No. 2:21-CV-00575-DJH (the "Arizona-Chevron Litigation") [Filed: 7/13/21] (Docket No. 33243).
- c. Appendix to Motion for an Order: (I) Enforcing Against Rune Kraft the Plan and Confirmation Claim Preclusion Bars to Post-Bar Date Assertion of Administrative Expense Claims; and (II) Compelling Rune Kraft to Dismiss With Prejudice His Complaint Against the Reorganized Debtor in the Matter Captioned Kraft V. Chevron Corp. et al., Case No. 2:21-CV-00575-DJH (the "Arizona-Chevron Litigation") [Filed: 7/13/21] (Docket No. 33244).
- d. Supplemental Declaration of Justin D. Balser In Further Support of the Reorganized Debtor's Motion for an Order: (I) Enforcing Against Rune Kraft the Plan and Confirmation Claim Preclusion Bars to Post-Bar Date Assertion of Administrative Expense Claims; and (II) Compelling Rune Kraft to Dismiss With Prejudice His Complaint Against the Reorganized Debtor in the Matter Captioned Kraft V. Chevron Corp. et al., Case No. 2:21-CV-00575-DJH (the "Arizona-Chevron Litigation") [Filed: 8/16/21] (Docket No. 33251).

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Status: This matter will go forward.

Dated: August 24, 2021 THE LAW OFFICES OF ROGER HIGGINS, LLC

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and

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